

Tony Novak, CPA, MBA, MT
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WORK EXPERIENCE

- CPA, sole practitioner serving self-employed, business and nonprofit clients in accounting, compliance, tax, financial and strategic planning and representation
- Active in management and development of small operation agriculture, aquaculture and fisheries businesses, promoting sustainability of New Jersey's second most productive seafood landing port at Money Island NJ
- Auditor for the Pennsylvania Public Utility Commission, 2013-2014, member of an audit team examining the reports and compliance of utility companies in the region
- Founder of MedSave in 1995, a first generation online insurance exchange, sold to a public company in 2010
- Owner/producer of a Fortis Financial Services agency with a staff of 5 and over 20 producers, in Narberth PA, 1987-1999
- Account Executive, Drexel Burnham Lambert, member NYSE, NYC and Jenkintown PA, 1985-86

EDUCATION

- Masters in Taxation, focus on compensation planning, Villanova University School of Law, 1995
- Master in Business Administration, focus in finance and accounting, Temple University, 1985
- Bachelor of Science Degree from Delaware Valley University, major in animal science, 1982
- Methacton High School, Fairview Village, PA 1978

LICENSES AND REGISTRATIONS

- Certified Public Accountant, State of New Jersey 20CC04285200
- Certified QuickBooks ProAdvisor
- Bill.com Expert Certification
- Insurance producer, life, accident and health, multiple states
- HAACP seafood and ServSafe manager certified
- Certified NJ Election Campaign Treasurer

COMMUNITY AFFILIATIONS, ACTIVITIES, AND INTERESTS

- Board Member of Delaware River Greenway Partnership, Americas Gleaned Seafood, American Policyholder Association and former chapter president and national board member of National Association of the Remodeling Industry
- Founder of BaySave Corporation, a 501(c)(3) New Jersey charity developing the joint interests of the environmental restoration and commercial aquaculture industries for the benefit of varied interest groups and stakeholders.
- Member of New Jersey Association of Certified Public Accountants contributing to written and multi-media professional education in health care topics.
- Ardmore Rotary, inactive status, committee head of youth activity projects